PROGRAM

REGULATOR, OCR AND CAPACITOR SCHOOL AMEC Training Center, Jefferson City, Missouri February 9-11, 2026



PRESENTED BY:

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Monday, February 9, 2026

12:30 P.M. REGISTRATION

1:00 P.M. WELCOME - AMEC Staff

CAPACITORS

1:15 P.M. CAPACITORS

Inductive Load Using Motor Working & Magnetizing Current

- Shunt Capacitors
- Demo Board for Capacitors and Load Changes
- Chart effect of different load combinations

Safe Operation of Power Capacitors

- Testing of Power Capacitors REFUSING IS NOT A SAFE TEST
- Fuse Sizing
- Discharge before handling or testing
- Load Break Device to De-Energize
 - o Arc Snuffers
 - Load Buster Tool
 - Oil Switches
- Proper Inspection

2:45 P.M. REFRESHMENT BREAK

Discuss Fixed and Switched Banks

- Minimum and Maximum Loading on Circuit or Sub
- Interruption of Capacitor Current

Controlling Methods

- Time
- Voltage
- Temperature
- Current
- KVAR / Power-Factor

Microprocessor-based controls

4:15 P.M. CAPACITOR TEST

4:30 P.M. ADJOURN

VOLTAGE REGULATORS

8:00 A.M. VOLTAGE REGULATORS

Regulator Basics

- What is a Regulator?
- Transformer Demonstration
- Lift lugs
- By-pass Arrester (internal and external)
- Oil sight glass
- Serial Number Plates
- A/C Siemens free-breathing design

Discuss Need For Voltage Regulation And Load Reduction

- Varying Voltage due to Source
- Voltage Regulation due to Loading
- Conductor Impedance (Induction and Resistance)
- Power Factor Load
- Reduce Conductor Impedance
- Shorter Circuits (More Substations)
- Larger Conductors
- Control Load Power Factor
- · Determined By MFG and Loading

Basic Transformer theory

- Polarity
- Boost and Buck

Regulator Transformer Basics

- Regulator Windings
- Tap Changer
- Reversing Switch
- Reactor Transformer (voltage divider)
- Motor Capacitor
- Straight and Inverted Designs (important in new controls)

Control Basics

- Auto/Manual Switch
- Raise/Lower Switch
- Neutral Light
- Voltage Bandwidth
- Position Indicator and limit switches
- Motor Capacitor (internal and external)
- Load-Bonus/Add-Amp (increase regulator rating)
- Time Delay / Time Coordination between regulators.
- Reverse Feed
- Current Circuit
- Voltage Circuits (both load and source side)

9:30 A.M. REFRESHMENT BREAK

Methods of Finding Neutral Position

- Control Indication
- Position Indicator
- Hastings Device
- General Discussions

Installing and Removing Regulators from Service

- Testing Prior To Installation
 - External Power Connections with 120 VAC
 - Grounding
 - Fuse Protection
 - Voltage Level
 - o Bandwidth
 - Time Delay
 - o Oil Level

Switching into Circuit

- o Neutral Position Check
- o Blocking Automatic Operation
- Switching Procedure
- Recording Information

Switching out of Circuit

- Neutral Position Check
- Blocking Automatic Operation
- Switching Procedure
- Recording Information

Field Inspection of Regulators in Service

- Visual Inspection
- Manual Operation
- Automatic Operation
- · Recording Information

12:00 P.M. GROUP LUNCH

Control Settings

- · Manufacturers covered
 - GE controls
 - o Siemens / A/C IJ-2, MJ-3A, MJ-XL
 - Cooper CL series controls
- Settings
- Voltage
- o Bandwidth
- o Time Delay
- o Resistance and Reactance
- Effect of Power Capacitors on Regulators
- o Reverse Power Flow
- o Voltage Limit

Control Change-out

- McGraw Edison/Cooper
- Siemens / Allis-Chalmers

3:00 P.M. REGULATOR TEST

<u>RECLOSERS</u>

3:30 P.M. RECLOSERS

Discussion on Overcurrent Detection and Protection

- Maintenance
- Type of Faults
- Permanent
- Temporary
- Automatic Reclosing
- Recloser / Fuse Coordination

4:30 P.M. ADJOURN

Wednesday, February 11, 2026

8:00 A.M. RECLOSERS – CONTINUED

Fault Detection and Protection

- Permanent Faults
- Fuses
- Temporary Faults
- Reclosing

Oil Circuit Reclosers (OCRs)

- Type Of Interruption
 - o Oil
 - Vacuum
 - o SF-6
- Timing
- Hydraulic
- Electronic
- Digital
- Sequencing

Coordination

- Recloser / Fuse
- Recloser / Recloser
- Sequence Coordination

Three-Phase Reclosers

- Hydraulic
- Electronic
- Ground Protection
- Triple-Single

Three-Phase Recloser Controls

- Features
- Settings
- Comparison Of Cooper Controls
 - o Form 3A
 - o Form 4C
 - o Form 4D (3-Phase Only)
 - o Form 5 (3-Phase And Triple-Single)
 - o Form 6 (3-Phase And Triple-Single)
 - o SPEAR (Single Phase)
 - Form 7 (Triple Single NXT)

11:45 A.M. RECLOSERS TEST

12:00 P.M. ADJOURN